

## WEEKLY REPORT

*Keep an Eye on Changing Market Place.....*

12, JAN 2013

## Top Stories This Week

- ≈ SEBI sees red over put option in United Spirits -Diageo deal, says it violates local rules.
- ≈ Suzlon lenders demanding company to raise equity of Rs 5000 crore or let go RE Power.
- ≈ L&T to loose Rs 3000 crore deal as GMR Infra exits NHAH project.
- ≈ NHAH may bar GMR from bids for road project post company exiting 555km highway project.
- ≈ Punj Lloyd arm ups open offer price to buy Macmahon unit. (Punj offer is USD 5 million higher than the current takeover agreement).
- ≈ CCI orders probe against Adani Gas for alleged using of dominant position in providing natural gas in Faridabad.
- ≈ Hindustan Motors okays demerger of Chennai car plant to subsidiary.
- ≈ Gujarat State Fertilizers & Chemicals (GSFC) to invest up to USD 61 million in Canadian company Karnalyte Resources to secure potash supply.
- ≈ MT Educare transfers pre-school division to Tree House.

## Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	19663	19784	(0.61)
NIFTY	5951	6016	(1.08)
MIDCAP	7156	7314	(2.16)
SMLCAP	7454	7615	(2.11)
METAL	10937	11289	(3.12)
OIL&GAS	8788	8856	(0.77)
AUTO	11632	11590	0.36
TECK	3712	3514	5.63
BANKEKX	14498	14695	(1.34)
IT	6252	5798	7.83
FMCG	5665	5884	(3.72)
HC	8139	8205	(0.80)
PSU	7511	7598	(1.15)
CD	7589	7924	(4.23)
POWER	1967	2032	(3.20)
CG	10540	11096	(5.01)
REALTY	2144	2198	(2.46)

## Global Indices

Index	Close	P. Close	Chg. (%)
DOW	13488	13435	0.39
NASDAQ	3125	3101	0.77
FTSE	6221	6089	2.17
NIKKEI	10801	10688	1.06
HANGSENG	23264	23331	(0.29)

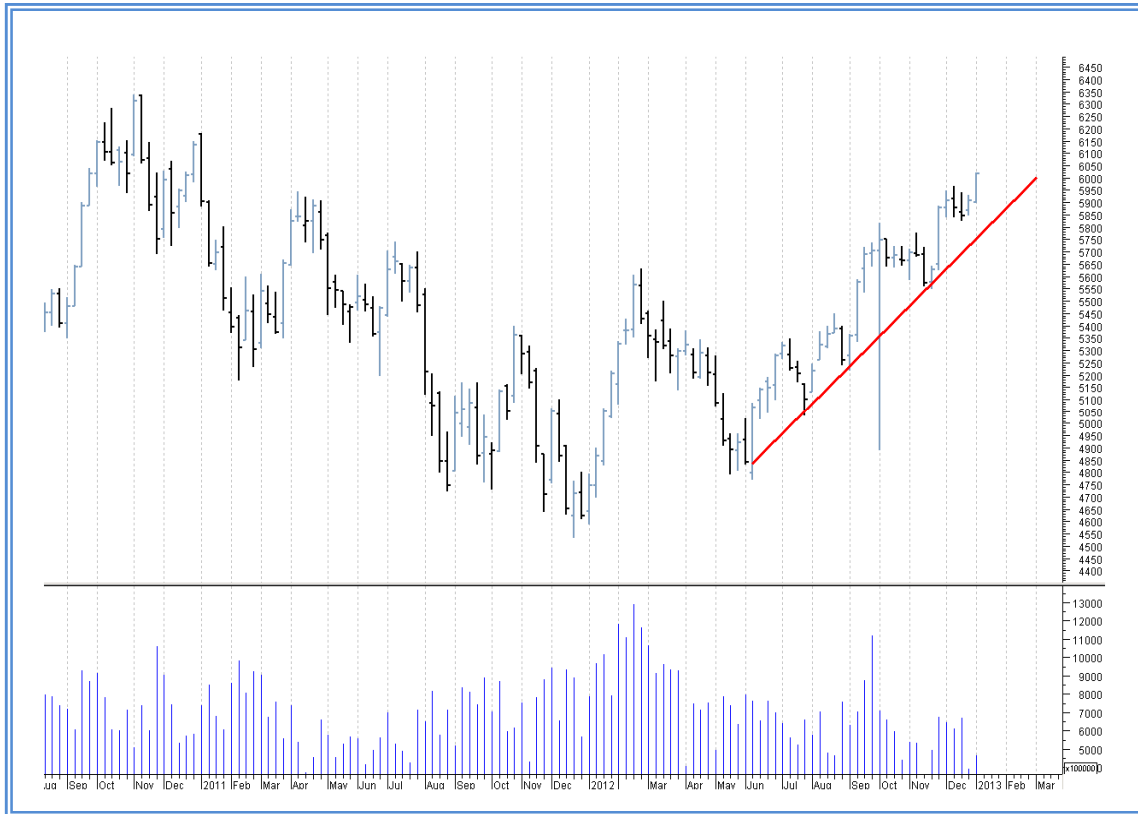
## Top Gainers Weekly

Scrip	Price	% Chg
INFY	2712	15.51
SATYAMCOMP	115	6.42
UNITECH	38	6.41
JAINIRRIGATION	675	6.01
SUZLON	83	5.89

## Top Losers Weekly

Scrip	Price	% Chg
UBL	809	12.61
OBEROIREALTY	271	9.64
AMBUJACEM	186	9.45
BHUSANSTL	44	8.49
AUROPHARM	184	8.48

## Nifty Corner



<b>Support &amp; Resistance</b>						
<b>S3</b>	<b>S2</b>	<b>S1</b>	<b>Nifty</b>	<b>R1</b>	<b>R2</b>	<b>R3</b>
6150	6100	6050	5951	5900	5850	5800
<b>Moving Averages</b>						
<b>20DMA</b>	<b>50DMA</b>	<b>100DMA</b>	<b>200DMA</b>			
5627	5365	5320	5140			

## Market Commentary

The market edged lower in the week ended Friday, 11 January 2013 on poor macroeconomic data and tension between India and Pakistan. The 50-unit S&P CNX Nifty failed to hold the psychological 6,000 mark during the week. The BSE Mid-Cap and the BSE Small-Cap indices underperformed the Sensex. IT major Infosys rallied after reporting Q3 earning before market hours on Friday, 11 January 2013. For the next week Nifty likely to trade in the range between 6100 - 6150 in the upper side and 5900 - 5800 in the lower side.

### Stocks at 52 wk High

Scrip	Cmp
ADVANTA	1017
BAJAJCORP	255
RSSOFTWARE	178
SITICABLE	28
NHPC	26

### Stocks at 52 wk Low

Scrip	Cmp
ARSHIYA	70
BAJAJHIND	24
GTLINFRA	3.8
MROTEK	7
PARAL	183

### FII Activity

Date	Figures in crore
07-01	963.05
08-01	887.38
09-01	848.95
10-01	249.50
11-01	825.17
NET	3774.05

### DII Activity

Date	Figures in crore
07-01	-901.16
08-01	-1028.12
09-01	-518.30
10-01	-433.14
11-01	-516.07
NET	-3396.79

### Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
EKC	B	30.8	34
POLARIS	B	120	128
MIRCELECT	B	11.2	12.5
WIPRO	B	419	435
ZEEL	B	232	245

Buy on dips & Sell on rise with Stop-loss of 3%

### Volume Breakout Stocks

Scrip	Cmp
CMC	1331
NIITTECH	275
POLARIS	120
INFY	2712
BAJAJCORP	255

### Week Ahead

#### **MAJOR RESULTS THIS WEEK:**

**14 JAN:** SHALPAINTS, SGJHL, TCS, MAHSCOOTER, MUTHOOTFIN, VAKRANGEE.

**15 JAN:** AXISBANK, BAJAJFINSRV, DCB, ESSAROIL, DEN, RIIL, GRUH.

**16 JAN:** BAJAJ-AUTO, BAJAJHLDNG, TINPLATE, TTKPRESTIG, YESBANK.

**17 JAN:** HEROMOTOC, HCLTECH, FEDERALBANK, EXIDEIND.

**18 JAN:** WIPRO, OIL, RELIANCE, IDBI, ITC, HDFCBANK, MINDTREE.

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